



THE  
FOUNDATION  
OF THE ROMAN CATHOLIC  
DIOCESE OF BUFFALO

**INSTRUCTIONS FOR TRANSFER OF STOCK FROM A DONOR'S BROKERAGE ACCOUNT  
DIRECTLY TO THE *FRCDB* BROKERAGE ACCOUNT**

TO: Diocese of Buffalo, Chuck Mendolera & Julie Mileham  
FROM: John Schimert/David Starck/Patty Wallaitis  
DATE: December 16, 2016  
RE: M & T Securities, Inc. Cash Wire Instructions/ Delivery Instructions  
DIOCESE OF BUFFALO A/C # AZW032836

**WIRE TRANSFER INSTRUCTIONS**

For CASH TRANSFERS into your Account:

Bank: The Bank of New York  
ABA: 021000018  
Bene Name: Pershing LLC  
Bene Acct #: 890-051238-5  
Ult. Beneficiary: DIOCESE OF BUFFALO  
Ult. Beneficiary  
Account #: AZW032836

**DTC Delivery Instructions**

For DTC ELIGIBLE security transfer:

DTC Eligible Securities should be delivered as follows:

Pershing LLC  
DTC# 0443  
For further credit to: M&T Securities  
For credit to account titled: DIOCESE OF BUFFALO  
Account # AZW032836

Comment: \_\_\_\_\_

**CHECKS SENT VIA MAIL**

Any checks sent should be payable to "Pershing LLC fbo DIOCESE OF BUFFALO", with the account # AZW032836 listed in the Memo area, mailed to the following address:

M & T Securities, Inc  
Attn: M & T Securities Cashier's  
285 Delaware Ave. Suite 2000  
Buffalo, NY 14202

Please call us at 800-724-2120 with any questions or comments. Thank you. Please complete the attached donation letter in order to ensure accurate, prompt processing and acknowledgment of your gift. You can mail or fax the completed form to the address or fax number provided in the letter.

LETTER TO DIOCESE OF BUFFALO

Catholic Center  
c/o Finance Department  
795 Main Street  
Buffalo, NY 14203  
P: 716.847.8370  
F: 716.847.5589

\_\_\_\_\_  
(date)

Dear Diocese of Buffalo:

I am happy to inform you that I/we are donating stock to \_\_\_\_\_ (my parish) c/o the  
Diocese of Buffalo for \_\_\_\_\_ (year).

I will transfer my stock to your account through my broker. I am giving \_\_\_\_\_ (# of shares)  
of \_\_\_\_\_ (name of company) stock as my gift.

Please note the following:

Broker's Name: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Telephone #: \_\_\_\_\_

I expect the transfer to take place on or about \_\_\_\_\_ (date).

If you need to contact me, I can be reached at \_\_\_\_\_ (telephone #).

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
(Parish Name)